### FEDERAL COMMUNICATIONS COMMISSION Washington, D. C. 20554 JUN 0 2 2003

OFFICE OF MANAGING DIRECTOR

John D. Zimmerman, Esq.
EOTT Energy Operating Limited Partnership
EOTT Energy Pipeline Limited Partnership
Post Office Box 4666
Houston, Texas 77210-4666

Re: EOTT Energy Operating Limited Partnership
EOTT Energy Pipeline Limited Partnership
Request for Waiver of Application Fees Associated with the Pro
Forma Assignment of Authorizations to EOTT Energy Operating
Limited Partnership, Debtor-in-Possession and the Pro Forma
Assignment of Authorizations to EOTT Energy Pipeline Limited
Partnership, Debtor-in-Possession
Fee Control No. 00000RROG-03-076

### Dear Mr. Zimmerman:

This is in response to your letter dated February 6, 2003 submitted on behalf of EOTT Energy Operating Limited Partnership (EOTT Energy) and EOTT Energy Pipeline Limited Partnership (EOTT Pipeline) (collectively, EOTT) requesting a waiver of the filing fees in connection with the above-referenced applications. Our records reflect that you have paid the application fees at issue here. Specifically, EOTT Energy paid application filing fees of \$1,150.00 and \$50.00, and EOTT Pipeline paid an application filing fee \$3,580.00, for a total amount of \$4,780.00.

In support of your request for relief, you submitted copies of the petitions for bankruptcy that EOTT Energy and EOTT Pipeline filed on October 8, 2002 with the United States Bankruptcy Court for the Southern District of Texas (Bankruptcy Court) and the "Order Confirming Joint Chapter 11 Plan of the [EOTT] Debtors" that the Bankruptcy Court signed on February 18, 2003. You also submitted copies of the FCC Forms 603 ("FCC Wireless Telecommunications Bureau Application for Assignments of Authorization and Transfers of Control") and the associated Schedules A that EOTT Energy and EOTT Pipeline filed with the Commission on February 26, 2003. These applications are for the pro forma assignment of authorizations from EOTT Energy to EOTT Energy Operating Limited Partnership, Debtor-in-Possession, and from EOTT Energy to EOTT Energy Operating Limited Partnership, Debtor-in-Possession.

Section 1.1117 of the Commission's rules, 47 C.F.R. §1.1117, provides that filing fees may be waived upon a showing of good cause and a finding that the public interest will be served thereby. See Establishment of a Fee Collection Program to Implement the

Provisions of the Consolidated Omnibus Budget Reconciliation Act of 1985, 5 FCC Rcd 3558, 3572-73 (1990). Section 1.1117(e) of the rules, 47 C.F.R. §1.1117(e), requires an applicant seeking a waiver of the filing fee requirement to include the applicable fee with its waiver request, and also provides that the fee will be returned if the waiver is granted. See also id.

We find that the bankruptcy filings involving EOTT Energy and EOTT Pipeline substantiate their claim of financial hardship and demonstrate good cause for waiver of the filing fees. See MobileMedia Corporation, 14 FCC Rcd 8017, 8027 (1999) (bankruptcy establishes good cause for waiver of filing fee). Moreover, waiver of the filing fees will serve the public interest by protecting the interests of innocent creditors. Therefore, your request for waiver of the application filing fees in connection with the above-referenced applications is granted.

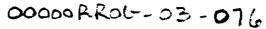
A check made payable to the makers of the original checks, and drawn in the amount of \$4,780.00, will be sent to you at the earliest practicable time. If you have any questions concerning this letter, please contact the Revenue and Receivables Operations Group at (202) 418-1995.

Sincerely,

Mark A. Reger

Chief Financial Officer

John D. Zimmerman, Esq. EOTT Energy Operating Limited Partnership EOTT Energy Pipeline Limited Partnership Post Office Box 4666 Houston, Texas 77210-4666



### EOTT ENERGY Operating Limited Partnership



P.O Box 4666 Houston, Texas 77210-4666

February 6, 2003

RECEIVED & INSPECTED

MAR 1 n 2003

FCC - MAILROOM

Federal Communication Commission Secretary's Office Attn: Office of Managing Director 445 12<sup>th</sup> St. SW Washington, DC 20554

Re: Application and Regulatory Fee Waiver Request

Dear Sir or Madam:

Please be advised that EOTT Energy Operating Limited Partnership and EOTT Energy Pipeline Limited Partnership (collectively, "EOTT") filed voluntary petitions under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas, Corpus Christi Division on October 8, 2002 (the "Bankruptcy Filing").

Pursuant to the Bankruptcy Filing, EOTT is in the process of filing FCC Form 603 to transfer its call signs to the respective Debtor-In-Possession entities. In light of EOTT's Bankruptcy Filing and its ongoing attempts to preserve its estate and successfully emerge from bankruptcy, EOTT shall pay the required fees, but respectfully requests that any application and/or regulatory fees associated with the filing of Form 603 be waived by the FCC.

Once a fee waiver determination has been made, please provide written confirmation to EOTT at the address noted above, attention: Mr. John Zimmerman. In the event any additional information is required to make the fee waiver determination, please call Mr. Zimmerman at 713-993-5671.

Sincerely,

EOTT Energy Operating Limited Partnership EOTT Energy Pipeline Limited Partnership



### FEDERAL COMMUNICATIONS COMMISSION Washington, D. C. 20554

JUN 0 2 2003

OFFICE OF MANAGING DIRECTOR

Micheal L. Parker
President, DESERT 31 TELEVISION, INC.
22720 S.E. 410<sup>th</sup> Street
Enumclaw, Washington 98022

Re: Request for Waiver of FY 2001 Reg. Fee Fee Control No. 00000RROG-03-078

Dear Mr. Parker:

This is in response to your letter dated January 28, 2003, in which you supplement your earlier request for waiver of FY 2001 regulatory fees with information about the financial condition of Desert 31 Television, Inc. (Desert 31) for FY 2001. Specifically, you provide financial statements prepared by your accounting firm which show that as of September 30, 2001, the company had a retained deficit of \$523,616 and a net loss of \$234,786. The submission also shows that the deductions for depreciation totaled \$3,664 in FY 2001. You also state that you were the sole shareholder, officer, and director of Desert 31 during this period, that you did not receive a salary or expense reimbursements, and that you provided funding for the station's operations.

As we have stated previously, in establishing its regulatory fee program, the Commission recognized that in certain instances payment of a regulatory fee may impose an undue financial hardship upon a licensee. Thus, the Commission decided to grant waivers or reductions of its regulatory fees in those instances where a "petitioner presents a compelling case of financial hardship." Implementation of Section 9 of the Communications Act, 9 FCC Rcd 5333, 5346 (1994), reconsideration granted, 10 FCC Rcd 12759 (1995).

In determining whether a licensee has sufficient revenues to pay its regulatory fees, the Commission relies upon a licensee's cash flow, as opposed to the entity's profits. Thus, although deductions for amortization and depreciation, which do not affect cash flow, and payments to principals, reduce gross income for tax purposes, those deductions also represent money which is considered to be available to pay the regulatory fee.

The documents you provide establish that Desert 31 Television had a net loss of \$234,786 in FY 2001. No salaries were paid to officers. Depreciation expenses were \$3,664. During 2001, the station had no income, and the funding of the station's operations came from the sole stockholder.

The documents establish that Desert 31 had financial losses and a negative cash flow in FY 2001. Under these circumstances, Desert 31 has established a pattern of financial losses constituting a compelling case of financial hardship and meriting a waiver of the FY 2001 regulatory fees. Accordingly, we grant your request for waiver of the FY 2001 regulatory fees. If you have any questions concerning this matter, please contact the Revenue & Receivables Operations Group at (202) 418-1995.

Mark A. Reger

Chief Financial Officer

From:

Elizabeth Lyle

Sent:

Tuesday, May 13, 2003 8:39 AM

To:

Tom Putnam

Subject:

Re. Please review 'regfeewaiverdesert31two'



TEXT.htm (1 KB)

Good catch. I would phrase it slightly differently to avoid having a "run-on" sentence. Strike your new language and put a period at the end of the sentence ending meriting a waiver of the FY 2001 regulatory fees. Then add, "Accordingly, we grant your request for waiver of the FY 2001 regulatory fees."

For Internal Use Only Privileged and Confidential Attorney Work Product of Elizabeth Lyle

>>> Tom Putnam 05/12/03 03:42PM >>> Please review the attached document.

I inserted text saying "granted" & updated the fee control number

Tom Putnam
418-2992

\*\*\* Non-Public: For Internal Use Only \*\*\*

Micheal L. Parker President, DESERT 31 TELEVISION, INC. 22720 S.E. 410<sup>th</sup> Street Enumclaw, Washington 98022

> Re: Request for Waiver of FY 2001 Reg. Fee Fee Control No. 0109278835764003 00000 RROH 93-078

Dear Mr. Parker:

This is in response to your letter dated January 28, 2003, in which you supplement your earlier request for waiver of FY 2001 regulatory fees with information about the financial condition of Desert 31 Television, Inc. (Desert 31) for FY 2001. Specifically, you provide financial statements prepared by your accounting firm which show that as of September 30, 2001, the company had a retained deficit of \$523,616 and a net loss of \$234,786. The submission also shows that the deductions for depreciation totaled \$3.664 in FY 2001. You also state that you were the sole shareholder, officer, and director of Desert 31 during this period, that you did not receive a salary or expense reimbursements, and that you provided funding for the station's operations.

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The documents you provide establish that Desert 31 Television had a net loss of \$234,786 in FY 2001. No salaries were paid to officers. Depreciation expenses were \$3.664. During 2001, the station had no income, and the funding of the station's operations came from the sole stockholder.

The documents establish that Desert 31 had financial losses and a negative cash flow in FY 2001. Under these circumstances, Desert 31 has established a pattern of financial losses constituting a compelling case of financial hardship and meriting a waiver of the FY 2001 regulatory fees. If you have any questions concerning this matter, please contact the Revenue & Receivables Operation Group at (202) 418-1995.

Sincerely,

Sincerely,

Wark A. Reger
Chief Financial Officer

From:

**Tom Putnam** 

Sent:

Monday, May 12, 2003 3:43 PM

To:

Elizabeth Lyle

Subject:

Please review 'regfeewaiverdesert31two'

Follow Up Flag: Review

Flag Status:

Flagged

Please review the attached document.

I inserted text saying "granted" & updated the fee control number

Tom Putnam 418-2992

\*\*\* Non-Public For Internal Use Only \*\*\*

From:

Tom Putnam

Sent:

Monday, May 12, 2003 3:39 PM

To:

Elizabeth Lyle

Subject:

RE: desert 31 fee letter

Got it .. Can we add text that states that the request for waiver is "granted"?

Tom Putnam 418-2992

\*\*\* Non-Public: For Internal Use Only \*\*\*

----Original Message----

From: Elizabeth Lyle

Sent: Wednesday, May 07, 2003 6:17 AM

To: Tom Putnam

Subject: Fwd: desert 31 fee letter

Actually I think this letter is in response to a letter that was sent to us from desert 31 after they received our jan. 18 letter.

For Internal Use Only Privileged and Confidential Attorney Work Product of Elizabeth Lyle

----Original Message----

Date: 05/06/2003 03:22 pm -0400 (Tuesday)

From: Elizabeth Lyle

To: Tom Putnam CC: Rhonda Hill

Subject: desert 31 fee letter

per your request.

For Internal Use Only Privileged and Confidential Attorney Work Product of Elizabeth Lyle

### DESERT 31 TELEVISION, INC.

12 29 (A CORPORATION IN DISSOLUTION)

22720 S.E. 410<sup>™</sup> STREET ENUMCLAW, WASHINGTON 98022

PHONE: (360) 825-1099 FAX: (360) 825-4517 E-MAIL: kpmp@tx3.com RECEIVED & INSPECTED
FEB - 6 2003

FCC - MAILROOM

Mark Reger
Chief Financial Officer
Federal Communications Commission
Washington, D.C. 20554

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Re: Desert 31 Television, Inc., Regulatory Fee Waiver

Dear Mr. Reger:

On February 7, 2002, I sent you a request for waiver of regulatory fee and reimbursement for commercial television station KVMD, Twentynine Palms, California. One letter sought waiver of Fiscal Year 2001 fees. On January 6, 2003, you responded to me, noting that although I had included substantial information about the state of KVMD and its location, I had not shown you information specifically about the financial condition of Desert 31 Television, Inc., as of the end of Fiscal Year 2001, that is, as of September 30, 2001.

I have requested that my accounting firm prepare that information, and the firm has provided me with the attached financial statements. The statements show that as of September 30, 2001, the company — which had no business other than that of operating KVMD — has a retained deficit of \$523,616, all of which had come from my cash contributions. For the fiscal year, KVMD again had no revenues (just as in fiscal year 2000), and had operating expenses of \$234,786. During the fiscal year, none of the expense went to reimburse my expenses or pay any salary to me. Throughout the entire period, I was the sole shareholder, officer and director of Desert 31.

The attached financial statements amply demonstrate that notwithstanding the accident of geography and economics that placed KVMD in the Los Angeles television market, it operated as a completely nonprofit, very small-town television station. The operating results in Fiscal Year 2001 were no different than those in Fiscal 2000 or before that, before the license was granted. I believe that these financial statements show convincingly that a waiver of the regulatory fee is appropriate.

Mark A. Reger Chief Financial Officer Federal Communications Commission January 28, 2003 Page 2

In the event that I can provide any further information, please let me know.

Very truly yours,

Micheal L. Parker

President

Attachment

### FEDERAL COMMUNICATIONS COMMISSION Washington, D. C. 20554 JUN 0 2 2003

OFFICE OF MANAGING DIRECTOR

John D. Zimmerman, Esq. EOTT Energy Operating Limited Partnership EOTT Energy Pipeline Limited Partnership Post Office Box 4666 Houston, Texas 77210-4666

Re: EOTT Energy Operating Limited Partnership
EOTT Energy Pipeline Limited Partnership
Request for Waiver of Application Fees Associated with the Pro
Forma Assignment of Authorizations to EOTT Energy Operating
Limited Partnership, Debtor-in-Possession and the Pro Forma
Assignment of Authorizations to EOTT Energy Pipeline Limited
Partnership, Debtor-in-Possession
Fee Control No. 00000RROG-03-076

### Dear Mr. Zimmerman:

This is in response to your letter dated February 6, 2003 submitted on behalf of EOTT Energy Operating Limited Partnership (EOTT Energy) and EOTT Energy Pipeline Limited Partnership (EOTT Pipeline) (collectively, EOTT) requesting a waiver of the filing fees in connection with the above-referenced applications. Our records reflect that you have paid the application fees at issue here. Specifically, EOTT Energy paid application filing fees of \$1,150.00 and \$50.00, and EOTT Pipeline paid an application filing fee \$3,580.00, for a total amount of \$4,780.00.

In support of your request for relief, you submitted copies of the petitions for bankruptcy that EOTT Energy and EOTT Pipeline filed on October 8, 2002 with the United States Bankruptcy Court for the Southern District of Texas (Bankruptcy Court) and the "Order Confirming Joint Chapter 11 Plan of the [EOTT] Debtors" that the Bankruptcy Court signed on February 18, 2003. You also submitted copies of the FCC Forms 603 ("FCC Wireless Telecommunications Bureau Application for Assignments of Authorization and Transfers of Control") and the associated Schedules A that EOTT Energy and EOTT Pipeline filed with the Commission on February 26, 2003. These applications are for the pro forma assignment of authorizations from EOTT Energy to EOTT Energy Operating Limited Partnership, Debtor-in-Possession, and from EOTT Energy to EOTT Energy Operating Limited Partnership, Debtor-in-Possession.

Section 1.1117 of the Commission's rules, 47 C.F.R. §1.1117, provides that filing fees may be waived upon a showing of good cause and a finding that the public interest will be served thereby. See Establishment of a Fee Collection Program to Implement the

Provisions of the Consolidated Omnibus Budget Reconciliation Act of 1985, 5 FCC Rcd 3558, 3572-73 (1990). Section 1.1117(e) of the rules, 47 C.F.R. §1.1117(e), requires an applicant seeking a waiver of the filing fee requirement to include the applicable fee with its waiver request, and also provides that the fee will be returned if the waiver is granted. See also id.

We find that the bankruptcy filings involving EOTT Energy and EOTT Pipeline substantiate their claim of financial hardship and demonstrate good cause for waiver of the filing fees. See MobileMedia Corporation, 14 FCC Rcd 8017, 8027 (1999) (bankruptcy establishes good cause for waiver of filing fee). Moreover, waiver of the filing fees will serve the public interest by protecting the interests of innocent creditors. Therefore, your request for waiver of the application filing fees in connection with the above-referenced applications is granted.

A check made payable to the makers of the original checks, and drawn in the amount of \$4,780.00, will be sent to you at the earliest practicable time. If you have any questions concerning this letter, please contact the Revenue and Receivables Operations Group at (202) 418-1995.

Sincerely,

Mark A. Reger

Chief Financial Officer

John D. Zimmerman, Esq.
EOTT Energy Operating Limited Partnership
EOTT Energy Pipeline Limited Partnership
Post Office Box 4666
Houston, Texas 77210-4666

` 🛫

00000 RROL-03-076

### EOTT ENERGY Operating Limited Partnership



P O Box 4666 Houston, Texas 77210-4666

February 6, 2003

RECEIVED & INSPECTED

MAR 1 n 2003

FCC - MAILROOM

Federal Communication Commission Secretary's Office Attn: Office of Managing Director 445 12<sup>th</sup> St. SW Washington, DC 20554

Re: Application and Regulatory Fee Waiver Request

Dear Sir or Madam:

Please be advised that EOTT Energy Operating Limited Partnership and EOTT Energy Pipeline Limited Partnership (collectively, "EOTT") filed voluntary petitions under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas, Corpus Christi Division on October 8, 2002 (the "Bankruptcy Filing").

Pursuant to the Bankruptcy Filing, EOTT is in the process of filing FCC Form 603 to transfer its call signs to the respective Debtor-In-Possession entities. In light of EOTT's Bankruptcy Filing and its ongoing attempts to preserve its estate and successfully emerge from bankruptcy, EOTT shall pay the required fees, but respectfully requests that any application and/or regulatory fees associated with the filing of Form 603 be waived by the FCC.

Once a fee waiver determination has been made, please provide written confirmation to EOTT at the address noted above, attention: Mr. John Zimmerman. In the event any additional information is required to make the fee waiver determination, please call Mr. Zimmerman at 713-993-5671.

Sincerely,

EOTT Energy Operating Limited Partnership EOTT Energy Pipeline Limited Partnership



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2000 W. Sam

Houston

Parkway S Suite 400

Houston, TX

77042-3611

01/30/2003

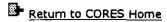
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### **CORES**

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0008354037

		_	
Matches	1-8	(of	8)

	Page 1				
	FRN	Registrant Name	Contact	Address	Registration Date
4/11	0002381051	EOTT Energy Corp.		PO Box: C Chanute, KS 66720 United States	06/24/2000 09:05:43 PM
	0004248563	EOTT Energy Operating Limited Partnership		915 Hess Street PO Box: Drawer N Heidelberg, MS 39439 United States	12/13/2000 02:56:44 PM
	0004538989	EOTT ENERGY PIPELINE LIMITED PARTNERSHIP		PO Box: 4666 HOUSTON, TX 77210-4666 United States	05/22/2001 04:35:01 PM
NA	<u>0005865050</u>	EOTT Energy Pipeline Limited Partnership	Ms Aileen Pisciotta	1200 19th Street, NW Suite 500 Washington, DC 20036 United States	12/11/2001 07:24:23 PM
	0005865308	EOTT Energy Operating Limited Partnership	Aileen Pisciotta	1200 19th Street, NW Suite 500 Washington, OC 20036 United States	12/11/2001 08:15:26 PM
<b>4</b> /h	0007737836	Eott Energy Pipeline limited Partnership	Mr Roy A Pitts	7321 N. Broadway Oklahoma City, OK 73116 United States	09/30/2002 01:06:02 PM
					04 (00 (000)

Annette G

Operating Limited Vogel

**EOTT Energy** 

Partnership,

debtor-in-

possession

From: John Zimmerman@eott.com

Sent: Friday, April 25, 2003 10:17 AM

To: Tom Putnam

Subject: FCC Assignments of Authorization

Mr Putnam - Per your request, the email below recaps the fees paid by the various EOTT entities. Please call me if you have any additional questions. Best Regards

John D. Zimmerman Attorney **EOTT Energy LLC** P.O. Box 4666 Houston, Texas 77210-4666 Phone: 713-993-5671 713-402-2875 Fax

E-mail. john\_zimmerman@eott.com

---- Forwarded by John Zimmerman/Houston/Eott on 04/25/03 09 15 AM ----

cc

Sherry Jackson

Annette Vogel/Houston/Eott@Eott, John Zimmerman/Houston/Eott@Eott Τo

03/04/03 10 00 AM

Subject FCC Assignments of Authorization

I have completed the applications for EOTT OLP and PLP into debtor-in-possession. The cost was \$1,200.00 for OLP and \$3,580.00 for PLP (some of the call signs were charged \$50.00, some were charged \$220.00). I now have to send the hard copies of the applications to the FCC Office of Managing Director along with the fee waiver request letter.

The current file numbers are as follows.

EOTT Energy Operating LP - 0001212368

EOTT Energy Operating Limited Partnership - 0001212215

EOTT Energy Pipeline Limited Partnership - 0001218814

50.00

\$1,150 00

\$3,580.00

TPAra-+130/02

0008354110

EOTT Energy

Pipeline Limited Partnership, debtor-in-

possession

Annette G

Vogel

**United States** 

2000 W Sam Houston

03:05:49 PM Parkway S Suite 400

01/30/2003

Houston, TX 77042-3611 **United States** 

Page 1



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- FCC Electronic Tariff Filing System
- FCC Emergency Alert System
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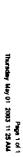
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0303048994899998	- 0008354110	0004538989	EOTT ENERGY PIPELINE LIMITED P	3/4/03	KKQ892		0001218814	X00634997	PALM	FEE	<del>  - </del>	\$50.00
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0303048994899998	0008354110	0004538989	EOTT ENERGY PIPELINE LIMITED P	3/4/03	WPDZ236		0001218814	X00634997	PALM	FEE	1	\$50.00
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Sub Total

\$3,580 00

**Grand Total** 

\$3,580 00





# RAMIS ACCOUNT RECEIVABLES

## Form 159 Receipt Report

\$1,150 00	Sub Total	Ca.										
\$50 00	1	FEE	PALM	760424498	0001212215		WSW460	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50 00	1	FEE	PALM	760424498	0001212215		WRC430	2/26/03	EOT ( ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50 00	1	FEE	PALM	760424498	0001212215		WRC429	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268984899044
\$50 00	_	Ē	PALM	760424498	0001212215		WRC428	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50 00	_	FEE	PALM	760424498	0001212215		WPVU742	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50 00		FEE	PALM	760424498	0001212215		WPTR269	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50 00	_	FEE	PALM	760424498	0001212215		WPTB370	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50.00	_	FEE	PALM	760424498	0001212215		WPLY318	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50.00	_	FEE	PALM	760424498	0001212215		WPJH467	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50 00	_	FEE	PALM	760424498	0001212215		WPJH369	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50.00	_	Ã	PALM	760424498	0001212215		EBEAXINM	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994889044
\$50.00	-	Æ	PALM	760424498	0001212215		WNGN485	2/26/03	EOIT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50.00	_	FE	PALM	760424498	0001212215		WGT360	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50.00	_	Ē	PALM	760424498	0001212215		KNHD669	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50.00	-	Æ	PALM	760424498	0001212215		KNFD716	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50 00	_	FE	PALM	760424498	0001212215		KGZ519	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50.00	_	FEE	PALM	760424498	0001212215		KGZ497	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50.00	1	FEE	PALM	760424498	0001212215		KGZ488	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50 00	_	FEE	PALM	760424498	0001212215		KG2397	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50 00	_	Ē	PALM	760424498	0001212215		KEJ989	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302266994899044
\$50.00	1	FEE	PALM	760424498	0001212215		KEJ635	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50 00	_	FEE	PALM	760424498	0001212215		KC2764	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
\$50.00	1	FEE	PALM	760424498	0001212215		KA54363	2/26/03	EOTT ENERGY OPERATING LIMITED	0004248563	0004248563	0302268994899044
Reported Line Autours	Quantity	Fig.	eric.	T-Bi (Hapmbar	FOE Code 2	PCC Code 1	Call Sign	CO Date	Payor Name	Payor FRM	Applicant FRN	Fae Control No

Grand Total

\$1,150 00



# RAMIS ACCOUNT RECEIVABLES

## Form 159 Receipt Report

\$50 00	_	Ē	PALM	760424498	0001212368	<u>.</u>	WPLW273	2/26/03	EOTT ENERGY OPERATING LIMITED	8065985000	0004248563	0302268994899061
Reported Line Amount	Quantity	Fund	1	THE RESTRICT	700 Cad= 2	FOECes	Cyli Sign	CD Date	trol No FRN Payer FRN Payer Name CD Dets Call Sign 4	Payer FRN	Applicant FRN	Fee Cantrol Ma

Grand Total

\$50.00

Page 1 of 1 Thursday, May 01 2003 11 22 AM

From:

Tom Putnam

Sent:

Wednesday, April 30, 2003 5:03 PM

To: Cc: Joanne Wall Allan Sacks

Subject:

RE: FW: FCC Assignments of Authorization

I left you a voice mail concerning this matter. Let me know when you are available to meet with me to show you the results of my research

Tom Putnam 418-2992

\*\*\* Non-Public: For Internal Use Only \*\*\*

----Original Message-----

From: Joanne Wall

Sent: Tuesday, April 29, 2003 11:36 AM

To: Tom Putnam

Subject: RE: FW: FCC Assignments of Authorization

Oh, yes, I do need the exact amounts. Thanks for looking into this for me, Tom'

Joanne F. Wall

Non-Public For Internal Use Only Privileged

>>> Tom Putnam 04/29/03 10:56AM >>>

Not exactly .. The fee payment information should be verified in our collections records before the letter gets finalized.

I can provide you with the results of that research if you like.

Tom Putnam 418-2992

\*\*\* Non-Public: For Internal Use Only \*\*\*

----Original Message-----

From: Joanne Wall

Sent: Friday, April 25, 2003 10:37 AM

To: Tom Putnam Cc: Allan Sacks

Subject: Re: FW: FCC Assignments of Authorization

Based on your e-mail (and based upon my original question, which was whether EOTT Energy Operating Limited Partnership and EOTT Energy Pipeline Limited Partnership paid the fees associated with Fee Control No. 00000RROG-03-076),

I will assume that the following is meant to mean that the amounts below correspond with the amounts at issue in that Fee Control Number. Thanks, Tom!

Joanne F. Wall

Non-Public For Internal Use Only Privileged

>>> Tom Putnam 04/25/03 10:24AM >>>

FΥI

Tom Putnam 418-2992

\*\*\* Non-Public: For Internal Use Only \*\*\*

----Original Message----

From: John\_Zimmerman@eott.com [mailto:John Zimmerman@eott.com]

Sent: Friday, April 25, 2003 10:17 AM

To: Tom Putnam

Subject: FCC Assignments of Authorization

Mr. Putnam - Per your request, the email below recaps the fees paid by the various EOTT entities. Please call me if you have any additional questions. Best Regards

John D. Zimmerman Attorney EOTT Energy LLC P.O. Box 4666

Houston, Texas 77210-4666

Phone: 713-993-5671 Fax: 713-402-2875

E-mail: john zimmerman@eott.com

---- Forwarded by John Zimmerman/Houston/Eott on 04/25/03 09:15 AM ----

Sherry Jackson

03/04/03 10:00 AM

To: Annette Vogel/Houston/Eott@Eott, John Zimmerman/Houston/Eott@Eott

cc:

Subject: FCC Assignments of Authorization

I have completed the applications for EOTT OLP and PLP into debtor-in-possession. The cost was \$1,200.00 for OLP and \$3,580.00 for PLP (some of the call signs were charged \$50.00, some were charged \$220.00). I now have to send the hard copies of the applications to the FCC Office of Managing Director along with the fee waiver request letter.

The current file numbers are as follows:

EOTT Energy Operating LP - 0001212368 \$ 50.00 EOTT Energy Operating Limited Partnership - 0001212215 \$1,150.00 EOTT Energy Pipeline Limited Partnership - 0001218814 \$3,580.00

From: Tom Putnam

Sent: Wednesday, April 30, 2003 4:52 PM

To: 'John Zimmerman@eott.com'

Subject: RE: FCC Assignments of Authorization

Thank you very much this is perfect !

Tom Putnam
Accountant
Revenue & Receivables Operations Group
Phone 202-418-2992
Fax 202-418-2843
\*\*\* Non-Public: For Internal Use Only \*\*\*

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E-mail: john\_zimmerman@eott.com

---- Forwarded by John Zimmerman/Houston/Eott on 04/25/03 09 15 AM ----

Sherry Jackson

To Annette Vogel/Houston/Eott@Eott, John Zimmerman/Houston/Eott@Eott

03/04/03 10 00 AM

cc Subject

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Tom Putnam 418-2992

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To: Tom Putnam .

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Phone: 713-993-5671
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---- Forwarded by John Zimmerman/Houston/Eott on 04/25/03 09:15 AM ----

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03/04/03 10:00 AM

To: Annette Vogel/Houston/Eott@Eott, John

Zimmerman/Houston/Eott@Eott

cc:

Subject:

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From:

Tom Putnam

Sent:

Thursday, May 01, 2003 11:06 AM

To:

Joanne Wall

Subject:

RE: FW: FCC Assignments of Authorization

Yes that's fine

Tom Putnam 418-2992

\*\*\* Non-Public: For Internal Use Only \*\*\*

----Original Message----

From: Joanne Wall

Sent: Thursday, May 01, 2003 9:58 AM

To: Tom Putnam

Subject: RE: FW: FCC Assignments of Authorization

Tom,

Yes, it's EOTT that I discussed with Claudette. I'll be sending down to OMD a draft letter with the fee amounts included that I flag for your attention. If the dollar amounts are wrong, please change them. Sound good?

Joanne

>>> Tom Putnam 04/30/03 05:02PM >>>

I left you a voice mail concerning this matter. Let me know when you are available to meet with me to show you the results of my research

Tom Putnam 418-2992

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Non-Public

For Internal Use Only

Privileged

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Tom Putnam

418-2992

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03/04/03 10:00 AM

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EOTT Energy Operating Limited Partnership - 0001212215
EOTT Energy Pipeline Limited Partnership - 0001218814

\$ 50.00 \$1,150.00 \$3,580.00

FCC 603	FCC Wireless Telecommunications Bureau Application for Assignments of ASSECTATION and Transfers of Control	Approved by OMB 3060 - 0800 See instructions for public burden estimate
	MAR 1 0 2003 FCC - MAILROOM	Submitted 02/26/2003 at 03:49PM
	FOO	File Number: <b>0001212215</b>

1) Application Purpose Assignment of Authorization	
(2a) If this request is for an Amendment or Withdrawal, enter the File Number of the pending application currently on fil with the FCC	File Number:
2b) File numbers of related pending applications currently on file with the FCC	

### Type of Transaction

1,700 11 11 11 11 11 11 11 11 11 11 11 11 1
3a) Is this a pro forma assignment of authorization or transfer of control Yes
3b) If the answer to Item 3a is 'Yes', is this a notification of a pro formanisaction being filed under the Commission's forbearance procedures for telecommunications licenses? No
4) For assignment of authorization only, is this a partition and/or disaggregation to
5a) Does this filing request a waiver of the Commission rules?  If 'Yes', attach an exhibit providing the rule numbers and explaining circumstances. No
5b) If a feeable waiver request is attached, multiply the number of stations (call signs) times the number of rule sections and enter the result.
6) Are attachments being filed with this application? Yes
(7a) Does the transaction that is the subject of this application also involve transfer or assignment of other wireless licenses held by the assignor/transfer or affiliates of the assignor/transferor(e.g., parents, subsidiaries, or commonly controlled entities) that are not included on this form and for which Commission approval is required? Yes
7b) Does the transaction that is the subject of this application also involve transfer or assignment of nowreless licenses that are not included on this form and for which Commission approval is required? No

### **Transaction Information**

How will assignment of authorization or transfer of control be accomplished? bankruptcy
 If required by applicable rule, attach as an exhibit a statement on how control is to be assigned or transferred, along with copies of any pertinent contral agreements, instruments, certified copies of Court Orders, etc

 The assignment of authorization or transfer of control of license is Involuntary.

### Licensee/Assignor Information

10) FCC Registration Number (FR	N) 0004248563					
11) First Name (if individual)	MI	Last Name	Suffix.			
12) Entity Name (if not an individu	ai)£OTT Energy	Operating Limited	Partnership			
13) Attention To Annette G. Voge	d					
14) P O Box 4666	And / Or	15) Street Address	2000 West Sam Houston Parkway South, Suite 400			
16) City Houston	16) City: Houston [17) State. TX [18) Zip Code. 77042-3611					
19) Telephone Number (713)9935	320	20) FAX Number	(713)4022646			
21) E-Mail Address' annette.vogel	@eotLcom					

### 22) Race, Ethnicity, Gender of Assignor/Licensee (Optional)

Race:	American Indian or Alaska Native	Asian	Black or African-American	Native Hawaiian or Other Pacific Islander White
Ethnicity:	Hispanic or Latino	Not Hispanic or Latino:		
Gender:	Female	Maic		

### Transferor Information (for transfers of control only)

23) FCC Registration Number (FRN)			
24) First Name (if individual)	MI	Last Name	Suffix
25) Entity Name (if not an individual)			
26) P.O. Box	And / Or	27) Street Address	
28) City	29) State	30) Zip Code	
31) Telephone Number:		32) FAX Number	
33) E-Mail Address			

### Name of Transferor Contact Representative (if other than Transferor) (for transfers of control only)

34) First Name:	MI	Last Name	Suffix:	
35) Company Name				
36) P O Box. 38) City	And / Or	37) Street Address		
38) City		39) State	40) Zip Code	
41) Telephone Number		42) FAX Number		
43) E-Mail Address				

### Assignee/Transferee Information

44) The Assignee is a(n) Partnership						
45) FCC Registration Number (FRN) 9004248563						
46) First Name (if individual)	MI	Last Name	Suffix:			
47) Entity Name (if other than individual): EOTT Energy Operating Limited Partnership, debtein-possession						
48) Name of Real Party in Interest 49) TIN						
50) Attention To Anaette G. Vogel						
51) P O Box 4666	And / Or	52) Street Address 2	000 West Sam Houston Parkway South, Suite 400			
53) City Houston		54) State TX	55) Zip Code: 77042-3611			
56) Telephone Number (713)9935320 57) FAX Number (713)402-2646						
58) E-Mail Address annette.vogel@eott.com						
53) City Houston  56) Telephone Number (713)9935320  58) E-Mail Address anaette.vogel@eott.com	Transfer of	54) State TX	55) Zip Code: 77042-3611			

### Name of Assignee/Transferee Contact Representative (if other than Assignee/Transferee)

59) First Name	MI	Last Name.	Suffix:
60) Company Name			
61) P O Box.	And / Or	62) Street Address.	
63) City		64) State	65) Zip Code
66) Telephone Number		67) FAX Number	
68) E-Mail Address			

### Alien Ownership Questions

	_
69) Is the Assignee or Transferee a foreign government or the representative of any foreign government?	No
70) Is the Assignee or Transferee an alien or the representative of an alien?	No
71) Is the Assignee or Transferee a corporation organized under the laws of any foreign government?	No
72) Is the Assignee or Transferee a corporation of which more than oneight of the capital stock is owned of record or voted by aliens or their representatives or by a foreign government or representative thereof or by any corporation organized under the laws of a foreign country?	No
73) Is the Assignee or Transferee directly or indirectly controlled by any other corporation of which more than clearth of the capital stock is owned of record or voted by aliens, their representatives, or by a foreign government or representative thereof, or by any corporation organized until the laws of a foreign country? If 'Yes', attach exhibit explaining nature and extent of alien or foreign ownership or control	Dito

### **Basic Qualification Questions**

74) Has the Assignee or Transferee or any party to this application had any FCC station authorization, license or construction permit revoked or had any application for an initial, modification or renewal of FCC station authorization, license, construction permit denied by the Commission? If 'Year attach exhibit explaining circumstances	lo
75) Has the Assignee or Transferee or any party to this application, or any party directly or indirectly controlling the Assignee or Transferee, or any	=

Ethnicity: Hispanic or Latino

Gender: Female

circumstances	``	(76) Has any court finally adjudged the Assignee or Transferee, or a unlawfully monopolizing or attempting unlawfully to monopolize r of radio apparatus, exclusive traffic arrangement, or any other mean circumstances
77) Is the Assignee or Transferee, or any party directly or indirectly controlling the Assignee or Transferee currently a party in any pending matter referred to in the preceding two items? If 'Yes', attach exhibit explaining circumstances.	No	

Not Hispanic or Latino:

Male

### Assignor/Transferor Certification Statements

B			
The Assignor or Transferor certifies eithe consent of the Federal Communications Consubject to streamlined notification procedure. Order, 13 FCC Rcd 6293(1998)	nmission has been given, ones for pro formassignments	r (2) that prior Commission consent is not and transfers by telecommunications can	t required because the transaction is nets. Seidemorandum Opinion and
2) The Assignor or Transferor certifies that reference are material, are part of this applic	all statements made in this ation, and are true, comple	application and in the exhibits, attachmen te, correct, and made in good faith.	ts, or in documents incorporated by
79) Typed or Printed Name of Party Author	ized to Sign		
First Name. Annette	MI G	Last Name Vogel	Suffix.
80) Title Manager-Real Estate and Facil	ities Mgt		
Signature Annette G Vogel		81) Date: 02/26/03	

Assignee/Transferee Certification Statements
1) The Assignee or Transferee certifies either (1) that the authorization will not be assigned or that control of the license will not be transferred until the consent of the Federal Communications Commission has been given, or (2) that prior Commission consent is not required because the transaction is subject to streamlined notification procedures for pro formassignments and transfers by telecommunications carriersee Memorandum Opinion and Order, 13 FCC Rcd 6293 (1998).
2) The Assignee or Transferee waives any claim to the use of any particular frequency or of the electromagnetic spectrum as against the regulatory pow of the United States because of the previous use of the same, whether by license or otherwise, and requests an authorization in accordance with this application
3) The Assignee or Transferee certifies that grant of this application would not cause the Assignee or Transferee to be in violation of any pertinent cros ownership, attribution, or spectrum cap rule.*  *If the applicant has sought a waiver of any such rule in connection with this application, it may make this certification subject to the outcome of the waiver request.
4) The Assignee or Transferee agrees to assume all obligations and abide by all conditions imposed on the Assignor or Transferor under the subject authorization(s), unless the Federal Communications Commission pursuant to a request made herein otherwise allows, except for hability for any act d by, or any right accured by, or any suit or proceeding had or commenced against the Assignor or Transferor prior to this assignment.
5) The Assignee or Transferee certifies that all statements made in this application and in the exhibits, attachments, or in documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith
6) The Assignee or Transferee certifies that neither it nor any other party to the application is subject to a denial of Federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1998, 21 U S C\(\frac{5}{2}\) 862, because of a conviction for possession or distribution of a controlled substance. See Section 1 2002(b) of the rules, 47 CFR \(\frac{5}{2}\) 2002(b), for the definition of "party to the application" as used in this certification.
7) The applicant certifies that it either (1) has an updated Form 602 on file with the Commission, (2) is filing an updated Form 602 simultaneously with this application, or (3) is not required to file Form 602 under the Commission's rules

82) Typed or Printed Name of Party Authorized to Sign

02) - J poz 01			
First Name Annette	MI G	Last Name Vogel	Suffix
83) Title: Manager-Real Estate and Facilities Mgt			
Signature Annette G Vogel		84) Date 02/26/03	
WILL FUL FALSE STATEMENTS MADE ON THIS IMPRISONMENT (U.S. Code, Title 18, Section 1001) PERMIT (U.S. Code, Title 47, Section 312(a)(1)), AND	AND/OR REVU	CATION OF ANT STATION FICE	FINSE OR CONSTRUCTION

Authorizations To Be Assigned or Transferred

88) Path Number	00) 1	ll	11 000 11
85) Call 86) Radio 87) Location (Microwave 89) Frequency	90) Lower or Center	91) Upper Frequency	92) Constructed

Sign	Service	Number	only)	Number	Frequency (MHz)	(MHz)	Yes / No
KG2397	AL						Yes
KEJ969	AL	]					Yes
WGT360	AL	]					Yes
WSW460	AL	]					Yes
WPJH369	AL	]					Yes
WNGN485	AL						Yes
KGZ488	AL	]					Yes
KGZ497	AL	j					Yes
KNFD716	AL						Yes
WRC428	AL						Yes
WRC429	AL						Yes
WRC430	AL						Yes
KNHD669	AL						Yes
KC2764	AL						Yes
KGZ519	AL						Yes
KEJ635	AL						Yes
WNXV363	AL						Yes
KA54363	AL						Yes
WPTR269	AL						Yes
WPJH467	AL						Yes
WPLY318	AL						Yes
WPTB370	AL						Yes
WPVU742	AL						Yes

FCC Form 603 Schedule A	Schedule for Assignments of Authorization	Approved by OMB 3060 - 0800 See instructions for public burden estimate
----------------------------	---	--

### Assignments of Authorization

1) Assignee Eligibility for Installment Payments (for assignments of authorization only)

Is the Assignee claiming the same category or a smaller category of eligibility for installment payments as the Assignor (as determined	y
the applicable rules governing the licenses issued to the Assignor)?	No
If 'Yes', is the Assignee applying for installment payments?	

2) Gross Revenues and Total Assets Information (if required) (for assignments of authorization only)

Refer to applicable auction rules for method to determine required gross revenues and total assets information

V 1 C D	Vess 2 Cours Bausanes	Vess 2 Comes Devenues	Total Access
Year 1 Gross Revenues (current)	Year 2 Gross Revenues	Year 3 Gross Revenues	Total Assets

### 3) Certification Statements

For Assignees Claiming Eligibility as an Entrepreneur Under the General Rule

Assignce certifies that they are eligible to obtain the licenses for which they apply

For Assignees Claiming Eligibility as a Publicly Traded Corporation

Assignee certifies that they are eligible to obtain the licenses for which they apply and that they comply with the definition of a Publicly Traded Corporation, as set out in the applicable FCC rules

For Assignees Claiming Eligibility Using a Control Group Structure

Assignce certifies that they are eligible to obtain the licenses for which they apply

Assignee certifies that the applicant's sole control group member is a prexisting entity, if applicable

For Assignees Claiming Eligibility as a Very Small Business, Very Small Business Consortium, Small Business, or as a Small Business Consortium

Assignee certifies that they are eligible to obtain the licenses for which they apply

Assignee certifies that the applicant's sole control group member is a prexisting entity, if applicable

For Assignees Claiming Eligibility as a Rural Telephone Company

Assignee certifies that they meet the definition of a Rural Telephone Company as set out in the applicable FCC rules, and must disclose all parties to agreement(s) to partition licenses won in this auction. See applicable FCC rules

### Transfers of Control

4) Licensee Eligibility (for transfers of control only)

As a result of transfer of control, must the licensee now claim a larger or higher category of eligibility than was originally declared?

If 'Yes', the new category of eligibility of the licensee is

Certification Statement for Transferees

Transferee certifies that the answers provided in Item 4 are true and correct.

### Attachment List

Attachment Type	Date	Description	Contents
Other	02/26/03		Not Available
Other	02/26/03		Not Available

**FCC 603** FCC Wireless Telecommunications Bercom
Application for Assistant American Approved by OMB 3060 - 0800 See instructions for and Transfers of Control public burden estimate MAR 1 0 2003 Submitted 03/04/2003 FCC - MAILROOM at 10:28AM File Number: 0001218814

1) Application Purpose Assignment of Authorization 2a) If this request is for an Amendment or Withdrawal enter the File Number of the pending application currently on file File Number with the FCC

2b) File numbers of related pending applications currently on file with the FCC

### Type of Transaction

3a) Is this a pro forma assignment of authorization or transfer of control Yes 3b) If the answer to Item 3a is 'Yes', is this a notification of a pro formatansaction being filed under the Commission's forbearance procedures for telecommunications licenses? No For assignment of authorization only, is this a partition and/or disaggregation to 5a) Does this filing request a waiver of the Commission rules? If 'Yes', attach an exhibit providing the rule numbers and explaining circumstances. No 5b) If a feeable waiver request is attached, multiply the number of stations (call signs) times the number of rule sections and enter the result. 6) Are attachments being filed with this application? Yes 7a) Does the transaction that is the subject of this application also involve transfer or assignment of other wireless licenses held by the assignor/transfer or affiliates of the assignor/transferor(e.g., parents, subsidiaries, or commonly controlled entities) that are not included on this form and for which Commission approval is required?Yes 7b) Does the transaction that is the subject of this application also involve transfer or assignment of nonreless licenses that are not included on this form and for which Commission approval is required? No

### Transaction Information

8) How will assignment of authorization or transfer of control be accomplished? bankruptcy If required by applicable rule, attach as an exhibit a statement on how control is to be assigned or transferred, along with copies of any pertinent control agreements, instruments, certified copies of Court Orders, etc 9) The assignment of authorization or transfer of control of license is involuntary

### Licensee/Assignor Information

10) FCC Registration Number (FRN) 0004538989							
[1] First Name (if individual)	MI	Last Name Suffix					
12) Entity Name (if not an individual) EOTT Energy Pipeline Limited Partnership							
13) Attention To Annette G. Vogel							
14) PO Box 4666	And / Or	15) Street Address 2000 West Sam Houston Parkway South, Suite 400					
16) City Houston		17) State TX	18) Zip Code 77042-3611				
19) Telephone Number (713)9935320		20) FAX Number (713)402-2646					
21) E-Mail Address annette.vogel@eott.com							

### 22) Race, Ethnicity, Gender of Assignor/Licensee (Optional)

Race:	American Indian or Alaska Native	Asian	Black or African-American	Native Hawaiian or Other Pacific Islander White
Ethnicity:	Hispanic or Latino	Not Hispanic or Latino		ļ
Gender:	Female	Male		

### Transferor Information (for transfers of control only)

23) FCC Registration Number (FRN)			
24) First Name (if individual)	MI	Last Name	Suffix
25) Entity Name (if not an individual)			
26) P O Box	And / Or	27) Street Address	
28) City		29) State	30) Zip Code
31) Telephone Number		32) FAX Number	
33) E-Mail Address			

# Name of Transferor Contact Representative (if other than Transferor) (for transfers of control only)

34) First Name	MI	Last Name	Suffix
35) Company Name			
36) P O Box	· And / Or	37) Street Address	
38) City		39) State	40) Zip Code
41) Telephone Number		42) FAX Number	
43) E-Mail Address			

# Assignee/Transferee Information

44) The Assignee is a(n) Partnership	44) The Assignee is a(n) Partnership							
IS) FCC Registration Number (FRN) 0008354110								
46) First Name (if individual)	MI	Last Name	Suffix					
47) Entity Name (if other than individual) EOTT Energy Pipeline Limited Partnership, debtein-possession								
48) Name of Real Party in Interest 49) TIN								
50) Attention To Annette G. Vogel								
51) P O Box 4666	And / Or	52) Street Address 20	00 West Sam Houston Parkway South, Suite 400					
53) City Houston		54) State TX	55) Zip Code 77042-3611					
S6) Telephone Number: (713)9935320 S7) FAX Number: (713)4022646								
58) E-Mail Address annette.vogel@eott.com	8) E-Mail Address annette.vogel@eott.com							

# Name of Assignee/Transferee Contact Representative (if other than Assignee/Transferee)

59) First Name	MI	Last Name	Suffix		
60) Company Name					
61) P O Box	And / Or	62) Street Address			
63) City		64) State	65) Zip Code		
66) Telephone Number		67) FAX Number	67) FAX Number		
8) E-Mail Address					

# Alien Ownership Questions

	No
70) is the Assignee or Transferee an alien or the representative of an alien?	No
71) Is the Assignee or Transferee a corporation organized under the laws of any foreign government?	No
72) Is the Assignee or Transferee a corporation of which more than oneight of the capital stock is owned of record or voted by aliens or their representatives or by a foreign government or representative thereof or by any corporation organized under the laws of a foreign country?	No
73) Is the Assignee or Transferee directly or indirectly controlled by any other corporation of which more than disturb of the capital stock is owned of record or voted by aliens, their representatives, or by a foreign government or representative thereof, or by any corporation organized un the laws of a foreign country? If 'Yes', attach exhibit explaining nature and extent of alien or foreign ownership or control	èto

# **Basic Qualification Questions**

1	[74] Has the Assignee or Transferee or any party to this application had any FCC station authorization. Ilicense or construction permit revoked or had	4
ĺ	any application for an initial, modification or renewal of FCC station authorization, license, construction permit denied by the Commission? If 'Ye	T.
		ıl
ì	attach exhibit explaining circumstances	≓

75) Has the Assignee or Transferee or any party to this application, or any party directly or indirectly controlling the Assignee or Transferee or any

	No
76) Has any court finally adjudged the Assignee or Transferee, or any party directly or indirectly controlling the Assignee or Transferee guilty of juniawfully monopolizing or attempting unlawfully to monopolize radio communication, directly or indirectly, through control of manufacture or so fradio apparatus, exclusive traffic arrangement, or any other means or unfair methods of competition? If 'Yes' attach exhibit explaining circumstances	Κ.
77) is the Assignee or Transferee, or any party directly or indirectly controlling the Assignee or Transferee currently a party in any pending matter referred to in the preceding two items? If 'Yes', attach exhibit explaining circumstances	Νo

### 78) Race, Ethnicity, Gender of Assignee/Transferee (Optional)

Race:	American Indian or Alaska Native	Asian	Black or African-American	Native Hawaiian or Other Pacific Islan	nder White
Ethnicity:	Hispanic or Latino	Not Hispanic or Latino			
Gender:	Female	Male			

### Assignor/Transferor Certification Statements

1) The Assignor or Transferor certifies either (1) that the authorization will not be assigned or that control of the license will not be transferred until the consent of the Federal Communications Commission has been given, or (2) that prior Commission consent is not required because the transaction is subject to streamlined notification procedures for pro formassignments and transfers by telecommunications carriers. Sediemorandim Opinion and Order, 13 FCC Red. 6293(1998)							
<ol> <li>The Assignor or Transferor certifies that a reference are material, are part of this applica-</li> </ol>	Il statements made in thi ation, and are true, compl	s application and in the exhibits, attachn ete, correct, and made in good faith	nents, or in documents incorporated by				
79) Typed or Printed Name of Party Authori	zed to Sign						
First Name Annette	First Name Annette MI G Last Name Vogel Suffix						
80) Title Manager- Real Estate and Facilities Mgt							
Signature Annette G Vogel '		81) Date 03/04/03					

# Assignee/Transferee Certification Statements

- 1) The Assignee or Transferee certifies either (1) that the authorization will not be assigned or that control of the license will not be transferred until the consent of the Federal Communications Commission has been given, or (2) that prior Commission consent is not required because the transaction is subject to streamlined notification procedures for pro formassignments and transfers by telecommunications carrierSee Memorandum Opinion and Order, 13 FCC Red 6293 (1998)
- 2) The Assignee or Transferee waives any claim to the use of any particular frequency or of the electromagnetic spectrum as against the regulatory power of the United States because of the previous use of the same, whether by license or otherwise, and requests an authorization in accordance with this application.
- 3) The Assignee or Transferee certifies that grant of this application would not cause the Assignee or Transferee to be in violation of any pertinent cros ownership, attribution, or spectrum cap rule \*
- \*If the applicant has sought a waiver of any such rule in connection with this application, it may make this certification subject to the outcome of the waiver request
- 4) The Assignee or Transferee agrees to assume all obligations and abide by all conditions imposed on the Assignor or Transferor under the subject authorization(s), unless the Federal Communications Commission pursuant to a request made herein otherwise allows, except for liability for any act diby, or any right accured by, or any suit or proceeding had or commenced against the Assignor or Transferor prior to this assignment.
- 5) The Assignee or Transferee certifies that all statements made in this application and in the exhibits, attachments, or in documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith
- 6) The Assignee or Transferee certifies that neither it nor any other party to the application is subject to a denial of Federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1998, 21 U S C§ 862, because of a conviction for possession or distribution of a controlled substance. See Section 1 2002(b) of the rules, 47 CFR §1 2002(b), for the definition of "party to the application" as used in this certification.
- 7) The applicant certifies that it either (1) has an updated Form 602 on file with the Commission, (2) is filing an updated Form 602 simultaneously with this application, or (3) is not required to file Form 602 under the Commission's rules

### 82) Typed or Printed Name of Party Authorized to Sign

First Name Annette	MI G	Last Name Vogel	Suffix
83) Title Manager- Real Estate and Facilities M	lgt		
Signature Annette G Vogel		84) Date 03/04/03	
WILLFUL FALSE STATEMENTS MADE ON IMPRISONMENT (U.S. Code, Title 18, Section PERMIT (U.S. Code, Title 47, Section 312(a)(1)	1001) AND/OR REVOCA	ATION OF ANY STATION LICENS	E BY FINE AND/OR SE OR CONSTRUCTION

### Authorizations To Be Assigned or Transferred

г									i
I		[		88) Path Number	Ì	90) Lower or	91) Upper	92)	ĺ
1	85) Call	86) Radio	87) Location	(Microwave	89) Frequency	Center	Frequency	Constructed	

Sign	Service	Number	only)	Number	Frequency (MHz)	(MHz)	Yes/No
WNER461	AL	}				(1111)	Yes
WPDZ236	AL	}					Yes
WNEH894	AL						les
WEE993	AL	}					Yes
WNTV274	AŁ						Yes
WNTV275	AL						Yes
WAH723	AL						Yes
KNAZ531	AL						Yes
WPCH978	AL						Yes
WNMM289	AL						) es
KKQ892	AL						Yes
WH1521	AL						Yes
WPBQ226	AL	•					Yes
WNYB535	AL						Yes
WAQ658	AL						Yes
WHI518	AL						Yes
WHI519	AL						Yes
WH1520	AL						Yes
KQV737	AL						Yes
WNEP758	AL						Yes
WNET891	AL						Yes
WNEX720	AL						Yes
KNBF623	AL						Yes
KNBF627	AL						Yes

FCC Form 603 Schedule A Schedule for Assignments of Authorization and Transfers of Control in Auctioned Services

3060 - 0800 See instructions for public burden estimate

# Assignments of Authorization

1) Assignee Eligibility for Installment Payments (for assignments of authorization only)

is the Assignee claiming the same category or a smaller category of eligibility for installment payments as the Assignor (as determined	y
the applicable rules governing the licenses issued to the Assignor)?	No
If 'Yes', is the Assignee applying for installment payments?	

2) Gross Revenues and Total Assets Information (if required) (for assignments of authorization only)

Refer to applicable auction rules for method to determine required gross revenues and total assets information

Year   Gross Revenues (current)	Year 2 Gross Revenues	Year 3 Gross Revenues	Total Assets
Tear / Cibas Neventues (current)	Teal 2 Olds Revenues	Tour 3 Gloss Revenues	10141 (23512

### 3) Certification Statements

For Assignees Claiming Eligibility as an Entrepreneur Under the General Rule

Assignee certifies that they are eligible to obtain the licenses for which they apply

For Assignees Claiming Eligibility as a Publicly Traded Corporation

Assignee certifies that they are eligible to obtain the licenses for which they apply and that they comply with the definition of a Publicly Traded Corporation, as set out in the applicable FCC rules

For Assignees Claiming Eligibility Using a Control Group Structure

Assignee certifies that they are eligible to obtain the licenses for which they apply

Assignee certifies that the applicant's sole control group member is a prexisting entity if applicable

For Assignees Claiming Eligibility as a Very Small Business, Very Small Business Consortium, Small Business, or as a Small Business Consortium

Assignee certifies that they are eligible to obtain the licenses for which they apply

Assignee certifies that the applicant's sole control group member is a prexisting entity if applicable

For Assignees Claiming Eligibility as a Rural Telephone Company

Assignee certifies that they meet the definition of a Rural Telephone Company as set out in the applicable FCC rules and must disclose all parties to agreement(s) to partition licenses won in this auction. See applicable FCC rules

### Transfers of Control

4) Licensee Eligibility (for transfers of control only)

As a result of transfer of control, must the licensee now claim a larger or higher category of eligibility than was originally declared? If 'Yes', the new category of eligibility of the licensee is

# Certification Statement for Transferees

Transferee certifies that the answers provided in Item 4 are true and correct

### Attachment List

Attachment Type		Description	Contents
	02/27/03	FCC Fee Waiver Letter	<u>0178244677939535262363557.pdf</u>

FCC 603

FCC Wireless Telegomounications Bureau
Application for Assignification for Assignifications for and Transfers of Control

MAR 1 0 2003

FCC - MAILROOM

Approved by OMB
3060 - 0800
See instructions for public burden estimate

Submitted 02/26/2003 at 04:24PM

File Number:
0001212368

Application Purpose Assignment of Authorization

 If this request is for an Amendment or Withdrawal, enter the File Number of the pending application currently on file with the FCC

 File numbers of related pending applications currently on file with the FCC

# Type of Transaction

### **Transaction Information**

8) How will assignment of authorization or transfer of control be accomplished? bankruptcy
If required by applicable rule, attach as an exhibit a statement on how control is to be assigned or transferred, along with copies of any pertinent contrads agreements, instruments, certified copies of Court Orders, etc.

9) The assignment of authorization or transfer of control of license is Involuntary

### Licensee/Assignor Information

10) FCC Registration Number (FRN) 0	005865308				
(1) First Name (if individual):	MI·	Last Name.	Suffix		
12) Entity Name (if not an individual)	12) Entity Name (if not an individual) EOTT Energy Operating LP				
13) Attention To Annette G. Vogel					
14) PO Box 4666	And / Or	15) Street Address 2000 We	15) Street Address 2000 West Sam Houston Parkway South, Suite 400		
16) City. Houston		17) State TX [18) Zip Code. 77042-3611			
19) Telephone Number: (713)9935320	0 20) FAX Number: (713)402-2646				
21) E-Mail Address annette.vogel@eott.com					

### 22) Race, Ethnicity, Gender of Assignor/Licensee (Optional)

Race:	American Indian or Alaska Native	Asian	Black or African-American	Native Hawaiian or Other Pacific Islander White.
Ethnscity:	Hispanic or Latino	Not Hispanic or Latino		
Gender:	Female	Male		

# Transferor Information (for transfers of control only)

23) FCC Registration Number (FRN)			
24) First Name (if individual)	MI	Last Name	Suffix
25) Entity Name (if not an individual).			
26) P.O Box	And / Or	27) Street Address	
28) City		29) State:	30) Zip Code.
31) Telephone Number		32) FAX Number	
33) E-Mail Address			

# Name of Transferor Contact Representative (if other than Transferor) (for transfers of control only)

34) First Name	MI	Last Name	Suffix <sup>.</sup>	
35) Company Name				
36) P O Box.	And / Or	37) Street Address		
38) City		39) State	40) Zip Code	
41) Telephone Number		42) FAX Number		
43) E-Mail Address				

# Assignee/Transferee Information

44) The Assignee is a(n):Partnership			
45) FCC Registration Number (FRN) 0	904248563		
46) First Name (if individual)	MI	Last Name.	Suffix:
47) Entity Name (if other than individu	al) EOTT Energy Op	erating Limited Partner	ship, debtein-possession
48) Name of Real Party in Interest:			49) TIN
50) Attention To: Annette G. Vogel			
51) P O. Box 4666	And / Or	52) Street Address: 20	000 West Sam Houston Parkway South, Suite 400
53) City. Houston		54) State: TX	55) Zip Code 77042-3611
56) Telephone Number (713)9935320		57) FAX Number (7)	13)402-2646
58) E-Mail Address annette.vogel@en			

# Name of Assignee/Transferee Contact Representative (if other than Assignee/Transferee)

59) First Name	MI	Last Name	Suffix:	
60) Company Name				
61) P O Box	And / Or	62) Street Address.		
63) City		64) State:	65) Zip Code	
66) Telephone Number		67) FAX Number		
68) E-Mail Address				

### Alien Ownership Questions

69) Is the Assignee or Transferee a foreign government or the representative of any foreign government?	No
70) Is the Assignee or Transferee at Identifying overmitten of the Option 170. Is the Assignee or Transferee an alien or the representative of an alien?	No
70) is the Assignee or Transferee an after of the representative of the laws of any foreign government?	No
72) Is the Assignee of Transferee a corporation of which more than oneight of the capital stock is owned of record or voted by aliens or their representatives or by a foreign government or representative thereof or by any corporation organized under the laws of a foreign country?	No
73) Is the Assignee or Transferee directly or indirectly controlled by any other corporation of which more than dianeth of the capital stock is owned of record or voted by aliens, their representatives, or by a foreign government or representative thereof, or by any corporation organized until the laws of a foreign country? If 'Yes', attach exhibit explaining nature and extent of alien or foreign ownership or control.	ðio

# Basic Qualification Questions

any applicati	Assignee or Transferee or any party to this application had any FCC station authorization, license or construction permit revoked or had any FCC station authorization, license, construction permit denied by the Commission? If 'Yes for an initial, modification or renewal of FCC station authorization, license, construction permit denied by the Commission? If 'Yes	Уo
75) Has the	it explaining circumstances  Assignee of Transferee or any party to this application, or any party directly or indirectly controlling the Assignee of Transferee, or are	٦

	No
76) Has any court finally adjudged the Assignee or Transferee, or any party directly or indirectly controlling the Assignee or Transferee guilty of unlawfully monopolizing or attempting unlawfully to monopolize radio communication, directly or indirectly, through control of manufacture or so fradio apparatus, exclusive traffic arrangement, or any other means or unfair methods of competition? If 'Yes', attach exhibit explaining circumstances	<b>4</b> 0
77) Is the Assignee or Transferee, or any party directly or indirectly controlling the Assignee or Transferee currently a party in any pending matter referred to in the preceding two items? If 'Yes', attach exhibit explaining circumstances.	Νo

### 78) Race, Ethnicity, Gender of Assignee/Transferee (Optional)

Race:	American Indian or Alaska Native	Asian.	Black or African-American Native Hawaiian or Other Pacific Islander White.
Ethnicity:	Hispanic or Latino	Not Hispanic or Latino	
Gender:	Female.	Male	

### Assignor/Transferor Certification Statements

1) The Assignor or Transferor certifies either (1) that the authorization will not be assigned or that control of the license will not be transferred until the consent of the Federal Communications Commission has been given, or (2) that prior Commission consent is not required because the transaction is subject to streamlined notification procedures for pro formassignments and transfers by telecommunications carriers. Sedemorandum Opinion and Order, 13 FCC Rcd. 6293(1998).							
2) The Assignor or Transferor certifies that all statements made in this application and in the exhibits, attachments, or in documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith							
79) Typed or Printed Name of Party Authorized to Sign							
First Name Annette MI G Last Name Vogel Suffix.							
80) Title Manager- Real Estate and Facilities Mgt							
Signature Annette G Vogel 81) Date: 02/26/03							

# Assignee/Transferee Certification Statements

Ì	1) The Assignee or Transferee certifies either (1) that the authorization will not be assigned or that control of the license will not be transferred until the
ı	consent of the Federal Communications Commission has been given, or (2) that prior Commission consent is not required because the transaction is
ı	subject to streamlined notification procedures for pro formessignments and transfers by telecommunications carrierSee Memorandum Opinion and
Į.	Order 13 FCC Red 6293 (1998)

- 2) The Assignee or Transferee waives any claim to the use of any particular frequency or of the electromagnetic spectrum as against the regulatory powof the United States because of the previous use of the same, whether by license or otherwise, and requests an authorization in accordance with this application.
- 3) The Assignee or Transferee certifies that grant of this application would not cause the Assignee or Transferee to be in violation of any pertinent cros ownership, attribution, or spectrum cap rule 9
- \*If the applicant has sought a waiver of any such rule in connection with this application, it may make this certification subject to the outcome of the waiver request.
- 4) The Assignee or Transferee agrees to assume all obligations and abide by all conditions imposed on the Assignor or Transferor under the subject authorization(s), unless the Federal Communications Commission pursuant to a request made herein otherwise allows, except for liability for any act d by, or any right accured by, or any suit or proceeding had or commenced against the Assignor or Transferor prior to this assignment.
- 5) The Assignee or Transferee certifies that all statements made in this application and in the exhibits, attachments, or in documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.
- 6) The Assignee or Transferee certifies that neither it nor any other party to the application is subject to a denial of Federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1998, 21 U S.C§ 862, because of a conviction for possession or distribution of a controlled substance. See Section 1 2002(b) of the rules, 47 CFR §1 2002(b), for the definition of "party to the application" as used in this certification.
- 7) The applicant certifies that it either (1) has an updated Form 602 on file with the Commission, (2) is filing an updated Form 602 simultaneously with this application, or (3) is not required to file Form 602 under the Commission's rules.

# 82) Typed or Printed Name of Party Authorized to Sign

First Name Annette	MI G	Last Name: Vogel	Suffix			
83) Title Manager- Real Estate and Facilities Mgt						
Signature Annette G Vogel		84) Date: 02/26/03				
WILLFUL FALSE STATEMENTS MADE ON THIS IMPRISONMENT (U.S. Code, Title 18, Section 1001) PERMIT (U.S. Code, Title 47, Section 312(a)(1)), AND	AND/OR REVOC	ATION OF ANY STATION LICENSE OR CON	AND/OR STRUCTION			

### Authorizations To Be Assigned or Transferred

				,				(
1				88) Path Number		90) Lower or	91) Upper	92) Constructed
ı	85) Call	86) Radio	87) Location	(Microwave	89) Frequency	Center	Frequency	Constructed

•								1 ugc +
Sign Service	Numb	er	only)		Number	Frequency (MHz)	(MHz)	Yes / No
WPLW273 AL	1	_						Yes
	·····	<u></u>		-				
FCC Form 603		Schedul	le for Assi	gnm	ents of Autl	orization	Approved by 3060 - 0800	OMB
Schedule A	8					ned Services	See instruction	ons for public
<u> </u>					<del></del>		burden estim	ate
Assignments of Authori		. =						
1) Assignee Eligibility fo								
is the Assignee claiming the san the applicable rules governing the				ligibili	ty for installme:	nt payments as the Ass	signor (as determined	l y
If 'Yes', is the Assignee applying						<del> </del>		No
it ites, is the Assignee apply in	g tor instant	nent paymen	US ?				<del></del>	<u></u>
2) Gross Revenues and Refer to applicable auction rules				_		-	orization only)	
Year 1 Gross Revenues (curre		Year 2 Gross				ross Revenues	Total As	sets
3) Certification Statemen	nts							
For Assignees Claiming Eligibil	ity as an En	trepreneur l	inder the Ge	neral	Rule			- <u></u>
Assignee certifies that they are e	ligible to ob	tain the licen	ises for which	they	apply			
For Assignees Claiming Eligibili								
Assignee certifies that they are e Corporation, as set out in the app			ses for which	they	apply and that t	hey comply with the d	lefinition of a Public	y Traded
Corporation, as set out in the app	modele i co	luica	***			<del>- ::</del>	Pa W	
For Assignees Claiming Eligibili	ity Using a C	Control Grou	up Structure					
Assignee certifies that they are e	ligible to ob	tain the licen	ses for which	they	apply			
Assignee certifies that the applic	ant's sole co	ntrol group n	nember is a p	rexisti	ng entity, if app	licable		
For Assignees Claiming Eligibili						tium, Small Business,	, or as a Small Busin	ess Consortium
Assignee certifies that they are e								
Assignee certifies that the applica	ant's sole cor	ntrol group it	nember is a pi	rex istii	ng entity, if app	licable.		
For Assignees Claiming Eligibili				<del></del>				
Assignee certifies that they meet the definition of a Rural Telephone Company as set out in the applicable FCC rules, and must disclose all parties to agreement(s) to partition licenses won in this auction. See applicable FCC rules								
Transfers of Control								
4) Licensee Eligibility (for transfers of control only)								
As a result of transfer of control, must the licensee now claim a larger or higher category of eligibility than was originally declared?								
If 'Yes', the new category of eligibility of the licensee is								
Certification Statement for Trans	sferees							
	Transferee certifies that the answers provided in Item 4 are true and correct.							
Attachment List								

Attachment Date		Description	Contents	
Other	02/26/03	FCC Fee Waiver Letter	0178243410733192365581820.pdf	

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

In re:	Ş	(Chapter 11)
EOTT ENERGY PARTNERS, LP	8	CASE NO. 02-21730
EOTT ENERGY FINANCE CORP.	8	CASE NO. 02-21731
EOTT ENERGY GENERAL PARTNER, LLC	3 69 69 6	CASE NO. 02-21732
EOTT ENERGY OPERATING LIMITED PARTNERSHIP	2 6 6 7	CASE NO. 02-21733
EOTT ENERGY CANADA LIMITED PARTNERSHIP	7 60 60 6	CASE NO. 02-21734
EOTT ENERGY PIPELINE LIMITED PARTNERSHIP	9 9 9	CASE NO. 02-21735
EOTT ENERGY LIQUIDS, L.P.	8	CASE NO. 02-21736
EOTT ENERGY CORP.	8	CASE NO. 02-21788
Debtors	G G G G	(Jointly Administered Under Case No. 02-21730)

# ORDER CONFIRMING JOINT CHAPTER 11 PLAN OF THE DEBTORS

On February 12, 2003, the Court considered (i) the Third Amended Joint Chapter 11 Plan of the Debtors dated December 6, 2002; (ii) the Supplement/Amendment to Third Amended Joint Chapter 11 Plan of the Debtors and Glossary of Defined Terms filed on February 11, 2003 (the "Plan Amendment"); (iii) the Plan Documents on file in this bankruptcy case (the "Plan Documents"); and (iv) all amendments, modifications and supplements to such documents (the "Plan") filed by EOTT Energy Partners, L.P.; EOTT Energy Finance Corp.; EOTT Energy

General Partner, LLC; EOTT Energy Operating Limited Partnership; EOTT Energy Pipeline Limited Partnership; EOTT Energy Canada Limited Partnership; EOTT Energy Liquids, L.P., and EOTT Energy Corp. (collectively, the "Debtors").<sup>2</sup> The Court finds that notice of the Plan is adequate under the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules and Orders of this Court. Based on the evidence presented, the arguments and representations of counsel, and the Findings of Fact and Conclusions of Law being entered along with this Order, the Court has determined that the Plan satisfies the applicable provisions of the Bankruptcy Code, and should therefore be confirmed. Accordingly, it is ORDERED that:

### I. Confirmation of the Plan

- 1. The Plan is confirmed in its entirety, and all of the terms and conditions contained in the Plan, the Plan Amendment, and Plan Documents are approved, subject to the provisions of this Order.
- 2. All objections to confirmation of the Plan not withdrawn or otherwise resolved are expressly overruled.

### II. Effects of Confirmation of the Plan

- 3. The provisions of the Plan and this Order are binding on the Debtors and each Claimholder, Interestholder, any interested party in this chapter 11 case, and any other Person receiving notice of the Plan or Confirmation Hearing, and their respective agents, heirs, successors, and assigns, regardless of whether such party voted to accept the Plan.
- 4. On entry of this Order, the Debtors and each of their respective directors, officers, general partners, managers, agents, and attorneys, along with the parties to the Exit Credit Facility,<sup>3</sup> are authorized to (i) effect any and all partnership/limited liability company

transactions contemplated in the Plan and (ii) on the Effective Date, take all necessary and appropriate steps to implement the terms of the Plan, the Plan Documents, and Exit Credit Facility (including the issuance, execution, delivery, filing, or recording of such financing statements or other records, security agreements, mortgages, deeds of trust, and other financing documents necessary to create, attach, perfect, and/or maintain the first priority of Lenders' liens or security interests with respect to the Collateral (as defined and described in the Exit Credit Facility), and including the payment of all fees and expenses and the satisfaction of all conditions precedent to closing required under the Exit Credit Facility), regardless of whether such actions are specifically referred to in the Plan, the Plan Documents, or the Exit Credit Facility, without the need for further shareholder, unitholder, partner, manager, director, officer, any other corporate approvals, or further order of the Court.

5. Except as otherwise provided in the Plan, this Order, the Enron Settlement Agreement, and/or the order dated November 22, 2002 approving the Enron Settlement Agreement, on confirmation of the Plan, the rights afforded in the Plan and the treatment of Claims and Equity Interests are in exchange for, and in complete satisfaction, discharge, and release of, all debts and Claims of any nature whatsoever against the Debtors and any of the Estate Property. Except as otherwise provided in the Plan, this Order, the Enron Settlement Agreement, and/or the order dated November 22, 2002 approving the Enron Settlement Agreement, on the Effective Date, the Debtors are discharged and released from any and all debts and Claims, including demands and liabilities that arose before the Effective Date, and all debts of the kind described in 11 U.S.C. §§ 502(g), 502(h), and 502(i), regardless of whether (i) a proof of claim based on such debt or Claim is filed or deemed filed under 11 U.S.C. § 501; (ii) a

Claim based on such debt is allowed under 11 U.S.C. § 502; or (iii) the holder of a Claim based on such debt has accepted the Plan. Except as otherwise provided in the Plan, this Order, the Enron Settlement Agreement, and/or the order dated November 22, 2002 approving the Enron Settlement Agreement, this Order is a judicial determination of a discharge of all Claims against, and other liabilities of, the Debtors. In accordance with 11 U.S.C. § 524, such discharge voids any judgment rendered against the Debtors to the extent it relates to a discharged debt or Claim, and operates as an injunction against the prosecution of any action against the Debtors or the Estate Property, to the extent it relates to a discharged debt or Claim.

- 6. Except as provided in the Plan, on the Effective Date, any judgment rendered against the Debtors, to the extent that such judgment is a determination of liability of the Debtors concerning any discharged debt or Claim, is rendered null and void.
- 7. Unless otherwise provided in the Plan or order of the Bankruptcy Court, any and all injunctions or automatic stays provided for in the Bankruptcy Case under 11 U.S.C. §§ 105 and 362, or otherwise, and in existence on the Confirmation Date, shall remain in full force and effect through the Effective Date.
- 8. Except as otherwise provided in the Plan, this Order, the Enron Settlement Agreement, and/or the order dated November 22, 2002 approving the Enron Settlement Agreement, at all times on and after the Effective Date, all Persons who have been, are, or may be holders of debts or Claims against, or Equity Interests in, the Debtors arising before the Effective Date, are enjoined from taking any of the following actions against or affecting the Debtors, their Estates, or the Estate Property, with respect to such debts, Claims, or Equity Interests (other than actions brought to enforce any rights or obligations under the Plan):

whether directly or indirectly, any suit, action, or other proceeding of any kind against the Debtors, their Estates, or the Estate Property (including all suits, actions, and proceedings pending as of the Closing Date, which shall be deemed to be withdrawn or dismissed with prejudice);

- (ii) enforcing, levying, attaching, collecting, or otherwise recovering by any manner or means, whether directly or indirectly, any judgment, award, decree, or order against the Debtors, their Estates, or the Estate Property;
- (iii) creating, perfecting, or otherwise enforcing in any manner, whether directly or indirectly, any Lien against the Debtors, their Estates, or the Estate Property;
- (iv) asserting any subrogation or recoupment right of any kind, whether directly or indirectly, against any obligation due the Debtors, their Estates, or the Estate Property; and proceeding in any manner and in any place that does not conform to, or comply with, the provisions of the Plan.

# III. Provisions Related to Executory Contracts

9. In accordance with sections 5.1 and 5.2 of the plan, on the Effective Date, all Executory Contracts not identified on the Rejection Schedule (as amended) shall be assumed by the Debtors. The cure amounts identified in the Cure Payment Notice attached hereto as Exhibit B are approved and are binding on parties in interest receiving the Cure Payment Notice. Except as provided in the following paragraph, the Debtors shall not be liable for any cure amounts in connection with the assumption of a particular Executory Contract other than such cure identified on the Cure Payment Notice corresponding to such Executory Contract. On the Effective Date or as soon thereafter as practicable, the Debtors shall pay the cure amounts identified on the Cure Payment Notice under any Executory Contract being assumed by the Debtors, plus any amounts that may have become due under such Executory Contracts after January 20, 2003 and remain unpaid as of the Effective Date of the Plan.

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- 10. Certain parties to Executory Contracts that are being assumed have provided notice to the Debtors that they assert cure amounts due them that were not included in the Cure Payment Notice. These parties are: (i) Railroad Management Company, LLC (\$10,795 cure asserted); Coast Energy Group (\$3,600 cure asserted); and Plains All-American Pipeline (\$1,300 cure asserted). The Debtors will attempt to amicably resolve with these parties whether their asserted cure amounts are valid and owing and, if the parties cannot resolve such issues, the Debtors or the named parties may seek a hearing before the Court to determine the unresolved issues. The Debtors and the named parties reserve all rights regarding the alleged cure amounts.
- 11. In accordance with sections 5.1 and 5.2 of the Plan, all Executory Contracts that are identified on the Rejection Schedule attached hereto as Exhibit A are rejected as of the Confirmation Date, and such Executory Contracts shall no longer represent the binding obligations of the Debtors after the Confirmation Date.
- 12. Notwithstanding any provision of the Plan or this Order, on the Effective Date, the Debtors shall assume any and all indemnification obligations they may have (whether arising pursuant to contract, applicable law, or otherwise) to their current officers and directors and the following former officers and directors: (i) Lawrence Clayton, former Chief Financial Officer; (ii) Susan Ralph, former Treasurer; (iii) Peggy B. Menchaca, former Secretary; (iv) Edward O. Gaylord, former director; (v) Dee S. Osborne, former director; and (vi) Daniel P. Whitty, former director.

# IV. Matters Relating to Implementation of the Plan

13. All actions taken by the Debtors in connection with the formation of EOTT Energy LLC during the Bankruptcy Case are ratified and approved. In accordance with section 6.2.5 of the Plan, the following persons are approved as the initial board of directors of EOTT Energy LLC: (i) J. Robert Chambers, (ii) Julie H. Edwards, (iii) Thomas M. Matthews, (iv) Robert E. Ogle, (v) James M. Tidwell, (vi) S. Wil Von Loh, and (vii) Daniel J. Zaloudek.

On the Effective Date, the Debtors (except EOTT GP) and their respective Estates 14. shall be substantively consolidated for purposes of distributions under the Plan. EOTT GP and its Estate will not be substantively consolidated and will remain distinct from the Consolidated Debtors. As a result of such substantive consolidation, (i) all Intercompany Claims by and among the Consolidated Debtors will be eliminated, (ii) any obligation of any of the Consolidated Debtors and all guarantees thereof executed by any of the Consolidated Debtors will be deemed to be an obligation of each of the Consolidated Debtors, (iii) any Claim filed or asserted against any of the Consolidated Debtors will be deemed a Claim against each of the Consolidated Debtors, (iv) for purposes of determining the availability of any right of setoff under Bankruptcy Code section 553, the Consolidated Debtors will be treated as one entity so that (subject to the other provisions of Bankruptcy Code section 553) debts due to any of the Consolidated Debtors may be offset against the debts owed by any of the Consolidated Debtors. On the Effective Date, and in accordance with the terms of the Plan, all Claims based on guarantees of collection, payment, or performance made by any Consolidated Debtor concerning the obligations of another Consolidated Debtor shall be discharged, released, and without further force or effect. To the extent applicable, all Claims by and between any Consolidated Debtor and EOTT GP will be treated pursuant to the Enron Settlement Agreement. The substantive consolidation of the Consolidated Debtors for distribution purposes shall not constitute or effectuate a merger of the corporate or other legal identities of the Consolidated Debtors, and the